



# Winneconne High School

## FINANCE CAREER CLUSTER / PATHWAYS

Planning, services for financial and investment planning, banking, insurance, and business financial management.



PATHWAYS	Accounting	Banking Service	Business Finance	Insurance	Securities & Investments
SAMPLE CAREER SPECIALTIES / OCCUPATIONS	<input type="checkbox"/> Accountants <input type="checkbox"/> Accounting Clerk <input type="checkbox"/> Accounting Supervisor <input type="checkbox"/> Adjuster <input type="checkbox"/> Adjustment Clerk <input type="checkbox"/> Assistant Treasurer <input type="checkbox"/> Auditor <input type="checkbox"/> Bookkeeper <input type="checkbox"/> Budget Analyst <input type="checkbox"/> Budget Manager <input type="checkbox"/> Billing Supervisor <input type="checkbox"/> Cash Manager <input type="checkbox"/> Controller <input type="checkbox"/> Price Analyst <input type="checkbox"/> Chief Financial Officer <input type="checkbox"/> Finance Director <input type="checkbox"/> Certified Public Acct. <input type="checkbox"/> Accounts Receivable Clerk <input type="checkbox"/> Cost Accountant <input type="checkbox"/> Financial Accountant <input type="checkbox"/> Billing Clerk <input type="checkbox"/> Payroll Accounting Clerk	<input type="checkbox"/> Credit Analyst <input type="checkbox"/> Loan Officers <input type="checkbox"/> Bill and Account Collectors <input type="checkbox"/> Tellers <input type="checkbox"/> Loan Processors <input type="checkbox"/> Customer Service Reps <input type="checkbox"/> Data Processors <input type="checkbox"/> Accounting <input type="checkbox"/> Internal Auditors <input type="checkbox"/> Compliance Officers <input type="checkbox"/> Title Researchers & Examiners <input type="checkbox"/> Abstractors <input type="checkbox"/> Credit Report Providers <input type="checkbox"/> Repossession Agents <input type="checkbox"/> Network Services <input type="checkbox"/> Operations Managers <input type="checkbox"/> Debt Counselors	<input type="checkbox"/> Accountants <input type="checkbox"/> Financial Analysts <input type="checkbox"/> Treasurers, Controllers and Chief Revenue Agents <input type="checkbox"/> Auditor <input type="checkbox"/> Economists <input type="checkbox"/> Tax Examiners <input type="checkbox"/> Collectors <input type="checkbox"/> Revenue Agents	<input type="checkbox"/> Claims Agents, Examiners, and Investigators <input type="checkbox"/> Claims Clerks <input type="checkbox"/> Insurance Appraisers <input type="checkbox"/> Underwriters <input type="checkbox"/> Actuaries <input type="checkbox"/> Sales Agents <input type="checkbox"/> Customer Service Agents <input type="checkbox"/> Processing Clerk <input type="checkbox"/> Direct Marketing	<input type="checkbox"/> Personal Financial Advisor <input type="checkbox"/> Tax Preparation <input type="checkbox"/> Sales Agents- Securities, Commodities <input type="checkbox"/> Investment Advisors <input type="checkbox"/> Brokerage Clerk (Assistant) <input type="checkbox"/> Development Officers

**Is this career path for you?**

- Do you enjoy being a leader, organizing people, planning activities, and talking?
- Do you like to work with numbers or ideas?
- Do you enjoy carrying through with an idea and seeing the end product?
- Do you like things neat and orderly?
- Would you enjoy balancing a checkbook, following the stock market, holding an office in a club, or surfing the Internet?

Passions – finding solutions to problems, working with math, respecting ethics  
 Attitude – detail-oriented, logical thinker  
 Talents – record keeping skills, ability to handle money with accuracy, calm under pressure  
 Heart – prefers working inside, is admired by others

Are you?

- Enterprising**
- Conventional**
- Social**
- Investigative**
- Artistic
- Realistic

If you are not sure what your Holland Code score is, complete an assessment at  
[www.WisCareers.wisc.edu](http://www.WisCareers.wisc.edu)

**Important Web Page Links**

- [www.winneconne.k12.wi.us](http://www.winneconne.k12.wi.us)
- [www.wiscareers.wisc.edu](http://www.wiscareers.wisc.edu)
- [www.uwhelp.wisconsin.edu](http://www.uwhelp.wisconsin.edu)
- [www.dwd.state.wi.us](http://www.dwd.state.wi.us)
- [www.bls.gov](http://www.bls.gov)
- [www.careerclusters.org](http://www.careerclusters.org)
- [www.worknet.wisconsin.gov](http://www.worknet.wisconsin.gov)
- [www.salary.com](http://www.salary.com)
- [www.online.onetcenter.org](http://www.online.onetcenter.org)
- [www.fma.org](http://www.fma.org)
- [www.afajof.org](http://www.afajof.org)
- [www.arcpa.org](http://www.arcpa.org)
- [www.aicpcu.org](http://www.aicpcu.org)